

RESIDENTIAL PROPERTY

Property remortgage



Clarkson Wright & Jakes
Solicitors and Notaries

REGISTERED OWNERS

Full Names:

Present Address:

Telephone:

Email:

Date of Birth:

National Insurance Number:

Passport Number:

DETAILS OF PROPERTY BEING REMORTGAGED

Address:

Name of Local Authority:

Title Number:

CURRENT MORTGAGE LENDER DETAILS

Name of current mortgage lender:

Branch Address:

Name of Local Authority:

Mortgage Account Number:

Type of Mortgage?

i.e. Interest Only or Capital Repayment

NEW MORTGAGE LENDER DETAILS

Name:

Branch Address:

Mortgage Account Number:

Amount of New Mortgage:

TITLE DEEDS

Please indicate present whereabouts and address (if you have them please forward them with this form):

Held by me

Held by my

Bank N/A

If held by your Bank please confirm that you have given written authority to them to forward title deeds to us:

If they are in Mortgage, please provide copy of most recent annual statement or advise us of your mortgage account number:

GENERAL QUESTIONS

Please provide your bank details so that we can account to you for the net proceeds of the remortgage if not used for a connected purchase.

Account Holder's Names	
Bank Name	
Sort Code	
Account Number	

Please can you confirm if you have carried out any alterations to the property and if so, please supply details. Please supply any relevant planning permissions and building regulation completion certificates for such works.

Please confirm if there are any solar panels at the property. If so, are the solar panels owned outright.

Yes

No

If your property is leasehold, please provide us with the name and addresses of the freeholder and the managing agent.

Freeholder:

Managing Agent:

Please give the names and ages of all persons over 18 who are (or likely to be) residing at the Property with you.

PROTECTING YOUR ASSETS

Your home is probably your largest asset and if you do not have a will in place to protect it and the other parts of your estate on your death then it will be divided in accordance with intestacy rules.

Do you already hold a will?

Yes

When was it made/last updated?

No

If no, would you like one of our team to contact you about our fixed price will service designed to protect your assets from intestacy, long term care and inheritance tax?

Yes

No

Disclaimer: If you do not have a will in place to safeguard your assets on your death and selected 'No' above you are accepting that your estate will be divided in accordance with Intestacy Rules.

HOW DID YOU HEAR OF US?

Sign

Date

Sign

Date