

RESIDENTIAL PROPERTY

Property transfer instructions



Clarkson Wright & Jakes
Solicitors and Notaries

REGISTERED OWNERS

Full Names:

a)

b)

Present Address:

Telephone:

Home:

Mobile:

Work:

Email:

Date of Birth:

DD/MM/YYYY

National Insurance Number:

Passport Number:

NEW OWNERS TO WHOM PROPERTY WILL BE TRANSFERRED

Full Names:

a)

b)

Present Address

Telephone:

Home:

Mobile:

Work:

Email:

Date of Birth:

DD/MM/YYYY

National Insurance Number:

Passport Number:

If the property is being transferred into joint names, please complete and return the attached joint ownership declaration form to confirm whether you would like to hold the property as joint tenants or tenants in common.

PROPERTY DETAILS

Full Address of property:

Name of Local Authority:

Title Number:

Freehold or Leasehold?

CURRENT MORTGAGE LENDER DETAILS

Name of current mortgage lender:

Branch Address:

Mortgage Account Number:

Type of Mortgage?

Interest only

Capital repayment

Amount outstanding:

£

Has consent from your Current Mortgage Lender been obtained for the transfer?

Yes

No

If so, please supply details:

Approximate Value of Property:

£

Is any consideration being paid?

Yes

No

If so, how much and how is this being raised, please supply details:

PROPOSED RESIDENTS

RESIDENTS DETAILS

Please provide the names and ages of all persons who will be residing at the property:

a)	<input type="text"/>	Age	<input type="text"/>
b)	<input type="text"/>	Age	<input type="text"/>

PROTECTING YOUR ASSETS

Your home is probably your largest asset and if you do not have a will in place to protect it and the other parts of your estate on your death then it will be divided in accordance with intestacy rules.

Do you already hold a will? Yes No

When was it made/last updated?

If no, would you like one of our team to contact you about our fixed price will service designed to protect your assets from intestacy, long term care and inheritance tax? Yes No

Disclaimer: If you do not have a will in place to safeguard your assets on your death and selected 'No' above you are accepting that your estate will be divided in accordance with Intestacy Rules.

HOW DID YOU HEAR OF US?

First Buyer (Please sign here)	<input type="text"/>	Date	<input type="text"/>
Second Buyer (Please sign here)	<input type="text"/>	Date	<input type="text"/>